



**The First Congregational Church of Ann Arbor**  
**Bequest Intent Information Form**

Name(s) \_\_\_\_\_

Address \_\_\_\_\_

City, State Zip \_\_\_\_\_

Phone \_\_\_\_\_

E-mail \_\_\_\_\_

I/we have included the First Congregational Church of Ann Arbor in my/our estate plan through the following method(s).

Will

Insurance Policy

Trust

Other (please describe):

Retirement Plan \_\_\_\_\_

The estimated value of this gift is \$\_\_\_\_\_ in today's dollars. I/we understand that this estimate does not constitute a legally binding agreement.

I/we are providing relevant portions of our estate plan as it pertains to this planned gift.

*Thank you for your commitment to the future of First Congregational Church of Ann Arbor.*

**Office use only**

Date entered:

initials:

Last rev: 03/16

My gift is designated for (optional):

- General Endowment Fund
- Building & Maintenance Fund
- Charles and Alva Sink Music Fund

- Program Endowment Fund
- Mission & Outreach Fund

By providing your bequest intent, you are a member of the First Congregational Church Heritage Society. Your intent is non-binding and open to change. Please let us know should your intentions change.

- Please list my/our name(s) as follows: \_\_\_\_\_
- Please indicate here if you do not wish for your name to be shared in FCC publications.
- I wish to meet with Bob Livingston or a representative from the Heritage Society to further discuss my planned giving.

\_\_\_\_\_  
Donor

\_\_\_\_\_  
Donor

\_\_\_\_\_  
Date

\_\_\_\_\_  
Date

Return to: Reverend Robert Livingston at First Congregational Church of Ann Arbor  
608 E. William St., Ann Arbor, MI 48104

*Thank you for your commitment to the future of First Congregational Church of Ann Arbor.*

<b>Office use only</b> Date entered: initials:
--